

The David J. Joseph Company

RECORDATION NO. 24322-A

JAN 1 3 '05

3-00 PM

SURFACE TRANSPORTATION BOARD

January 10, 2005

Mr. Vernon Williams Recordations Unit Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0006

Dear Mr. Williams:

Please find enclosed, two (2) originals of the Amendment No. 1 to Railroad Equipment Lease dated as of December 29, 2004 between the following parties:

Lessee:

The David J. Joseph Company

300 Pike Street Cincinnati, OH 45202

Lessor:

Joseph Leasing Ltd. 300 Pike Street Cincinnati, OH 45202

Please see Exhibit A attached hereto for the equipment, Ninety-eight (98) railcars, involved in this transaction.

This filing is to appear in the index as follows: Amendment No. 1 to Railroad Equipment Lease dated December 29, 2004 related to ninety-eight (98) railcars bearing reporting marks DJJX 9902-9951, sporadic; DJJX 65000-65054, inclusive; DJLX 9952; JTIX 100217-100251, sporadic; JTLX 100106-100118, sporadic.

Please file this agreement as a secondary document under the Recordation Number 24322-A as it relates to documents previously filed with the Surface Transportation Board under Recordation Number 24322. The amount of \$32.00 for the filing fees for this document is included on the enclosed check no. 1487 in the amount of \$64.00. Please return a stamped original to my attention.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6062.

Sincerely,

The David J. Joseph Company

ie M. Woodard

Wilie M. Woodard

Documentation Coordinator

Enclosures

Rail Equipment Group

300 Pike Street Cincinnati, OH 45202-4214 Phone (513) 419-6200 Fax (513) 419-6221

MEMORANDUM OF AMENDMENT NO. 1 TO RAILROAD EQUIPMENT LEASE

This MEMORANDUM OF AMENDMENT NO. 1 TO THE RAILROAD EQUIPMENT LEASE ("Memorandum of Amendment No. 1") entered into this 29th day of December, 2004, is intended to evidence the amendment dated as of December 29, 2004 (the "Amendment No. 1"), between JOSEPH LEASING LTD., an Ohio limited liability company ("Lessor"), and THE DAVID J. JOSEPH COMPANY, a Delaware corporation ("Lessee"), for the purpose of satisfying the requirements of recordation with the Surface Transportation Board under Section 49 of U.S.C. 11301. Lessee has the right to use the ninety-eight (98) railcars described in Exhibit A attached hereto (the "Units"). Lessee is renting from Lessor all the Units at the rentals and upon the terms and conditions provided in the Lease.

FURTHER, the Memorandum of Railroad Equipment Lease (the "Memorandum of Lease") between Lessor and Lessee, was duly filed with the Surface Transportation Board ("STB") with Recordation No. 24322. This Memorandum of Lease Amendment No. 1 should receive Recordation No. 24322-A.

IN WITNESS WHEREOF, Lessor and Lessee, each pursuant to due corporate authority, has executed this Memorandum of Amendment No. 1 on the date indicated below its signature.

JOSEPH LEASING LTD.	THE DAVID TO SEPH COMPANY
By: James / Low	Ву:
Name: James H. Goetz	Name: Robert L. Angotti
Fitle: Vice President	Title: Executive Vice President

RECORDATION NO. 24322-AFILED

JAN 1 3 '05

3-00 PM

SURFACE TRANSPORTATION BOARD

STATE OF OHIO)	
)	SS
COUNTY OF HAMILTON)	

The foregoing instrument was acknowledged before me this 29th day of December, 2004, by James H. Goetz, a Committee Member of Joseph Leasing Ltd., an Ohio limited liability company, on behalf of the company.

My Commission expires:

February 20, 2006

BAF Note

Notary Public

BARBARA A. BRZEZICK' Notary Public, State of Onk My Commission Expires February 20, 2006

STATE OF OHIO) SS: COUNTY OF HAMILTON)

The foregoing instrument was acknowledged before me this 29th day of December, 2004, by Robert L. Angotti, the Executive Vice President of The David J. Joseph Company, a Delaware corporation, on behalf of the corporation.

My Commission expires:

BARBARA A. BRZEZICKI Notary Public, State of Ohio My Commission Expires February 20, 2006

EXHIBIT A

To the Memorandum of Amendment No. 1 dated December 29, 2004, between Joseph Leasing Ltd. and The David J. Joseph Company.

DESCRIPTION OF UNITS

Ninety-eight (98) railcars bearing reporting marks:

DJJX009902

DJJX009908

DJJX009909

DJJX009910

DJJX009912

DJJX009913

DJJX009916

DIIXOOOO

DJJX009919

DJJX009920

DJJX009938

DJJX009943

DJJX009944

DJJX009946

DJJX009951

DJJX065000-65054, inclusive

DJLX009952

JTIX100217

JTIX100218

JTIX100210

JTIX100221

JTIX100221

JTIX100223

JTIX100224

JTIX100226

JTIX100228

JTIX100228 JTIX100229

JTIX100230

JTIX100232

JTIX100236

JTIX100242

JTIX100243

JTIX100244

JTIX100245

JTIX100246

JTIX100248

JTIX100249

JTIX100250

JTIX100251

JTLX100106

JTLX100109

JTLX100112

JTLX100115

JTLX100117

JTLX100118